



Office of Financial Management  
Kentucky Competitive and Negotiated Bond Sales  
February 3, 2012

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (Eastern)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<b>FEBRUARY</b>					
7-Feb-12	9,930,000	City of Madisonville Water & Sewer Rev. Refunding, Series 2012 (BQ)	11:00 AM	A1	Hilliard Lyons
7-Feb-12	43,975,000	Kenton Co. Schools Revenue Refunding Bonds Local/SFCC	1:00 PM	*	RSA
8-Feb-12	5,765,000	Wayne Co. Public Properties Corp. First Mortgage Rev Refunding (BQ)	1:00 PM	*	Civic Finance
9-Feb-12	6,940,000	McCreary Co. Schools Revenue Refunding Bonds Local/SFCC (BQ)	11:00 AM	*	RSA
9-Feb-12	15,655,000	Woodford Co. Schools Revenue Refunding Bonds Local/SFCC (BQ)	1:00 PM	*	First Kentucky
10-Feb-12	27,740,000	Boone Co. Schools Revenue Refunding Bonds Local	11:00 AM	*	RSA
14-Feb-12	5,600,000	Harlan County G.O. Refunding Bonds (BQ)	11:00 AM	*	RSA
14-Feb-12	6,675,000	Wolfe Co. Schools Revenue Refunding Bonds Local/SFCC (BQ)	11:30 AM	*	RSA
14-Feb-12	11,640,000	Barren Co. Schools Revenue Refunding Bonds Local/SFCC	1:00 PM	*	RSA
15-Feb-12	905,000	Henry Co. Schools Revenue Refunding Bonds Local/SFCC (BQ)	11:00 AM	*	RSA
15-Feb-12	990,000	Walton-Verona Ind. Schools Revenue Refunding Bonds Local/SFCC (BQ)	12:00 PM	*	RSA
15-Feb-12	1,120,000	Berea Ind. Schools Revenue Refunding Bonds Local/SFCC (BQ)	1:00 PM	*	RSA
16-Feb-12	15,305,000	Jessamine Co. Schools Revenue Refunding Bonds Local/SFCC	11:00 AM	*	RSA
17-Feb-12	4,355,000	Lawrence Co. Schools Energy Conservation Revenue Bonds Local (BQ)	11:00 AM	*	RSA
21-Feb-12	1,260,000	Lincoln County G.O. Refunding Bonds, Series 2012	11:00 AM	*	Civic Finance
21-Feb-12	14,330,000	Ballard Co. Schools Revenue Refunding Bonds Local/SFCC	1:00 PM	*	RSA
22-Feb-12	6,071,000	Mayfield Ind. Schools Revenue Refunding Bonds Local/SFCC (BQ)	11:00 AM	Aa3	Hilliard Lyons
22-Feb-12	2,360,000	Menifee Co. Schools Revenue Refunding Bonds Local/SFCC (BQ)	11:30 AM	*	RSA
22-Feb-12	1,370,000	Burgin Ind. Schools Revenue Refunding Bonds Local/SFCC (BQ)	1:00 PM	*	RSA
23-Feb-12	20,345,000	Jefferson Co. Schools Revenue Refunding Bonds Local/SFCC	11:00 AM	*	RSA/Hilliard Lyons
23-Feb-12	1,055,000	Edmonson Co. Schools Revenue Refunding Bonds Local/SFCC (BQ)	11:30 AM	*	RSA
23-Feb-12	1,735,000	Bowling Green Ind. Schools Revenue Refunding Bonds SFCC (BQ)	12:00 PM	*	Civic Finance
24-Feb-12	2,075,000	Lewis Co. Schools Revenue Refunding Bonds Local/SFCC (BQ)	11:00 AM	*	RSA
28-Feb-12	13,360,000	Bullitt Co. Schools Revenue Refunding Bonds Local	11:00 AM	*	RSA
28-Feb-12	5,160,000	Magoffin County Justice Center Corp Revenue Refunding Bonds (BQ)	1:00 PM	*	RSA
29-Feb-12	3,025,000	City of Pikeville G.O. Bonds, Series 2012 (BQ)	11:00 AM	*	Hilliard Lyons
29-Feb-12	13,850,000	Jefferson Co. Schools Revenue Bonds SFCC	1:00 PM	*	RSA/Hilliard Lyons
29-Feb-12	299,205,000	TAK Econ Dev Road Rev & Rev Ref Bonds (Revitalization Projs), 2012A	NEG	*	Goldman Sachs
<b>MARCH</b>					
1-Mar-12	48,100,000	Fayette Co. Schools Revenue Refunding Bonds, Series 2012A SFCC	11:00 AM	Aa2/AA	Hilliard Lyons
1-Mar-12	17,500,000	Univ of Louisville General Receipts Refunding Bonds, 2012 Series A	1:00 PM	*	Hilliard Lyons
6-Mar-12	770,000	Anderson Co. Schools Revenue Refunding Bonds Local/SFCC (BQ)	11:00 AM	*	Civic Finance
7-Mar-12	1,760,000	Johnson Co. Schools Revenue Refunding Bonds Local/SFCC (BQ)	11:00 AM	*	RSA
7-Mar-12	1,780,000	Russell Ind. Schools Revenue Refunding Bonds Local (BQ)	1:00 PM	*	RSA
8-Mar-12	4,990,000	Muhlenburg County Justice Center Corp Revenue Refunding Bonds (BQ)	11:00 AM	*	Civic Finance

Visible Supply: 616,696,000

- \* Rating Applied For
- \*\* Rating Information Not Available
- \*\*\* Bonds to be Insured

Moody's/S&P/Fitch

(NEG) - Negotiated - Otherwise competitive, (BQ) Bank Qualified, § Not to exceed amount

NR - Not Rated

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Jennifer Kantner at Jennifer.Kantner@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 5:00 p.m. (Eastern) on Thursday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/ourcabinet/caboff/OOC/ofm/debt/>