



Office of Financial Management  
Kentucky Competitive and Negotiated Bond Sales  
July 23, 2010

The Office of Financial Management relies on information provided by the Kentucky Department of Education, bond dealers and its own resources to assemble the following information. This calendar is compiled strictly for the convenience of the investor and bond dealer community and is for informational purposes only. Issue size and sale dates are determined solely at the discretion of each issuer and their fiscal agent/underwriter and are subject to change. Anticipated ratings are based on prior ratings of similar issues. This calendar is updated every Friday.

SALE DATE	AMOUNT	DESCRIPTION	Time (E.D.T.)	ANTICIPATED RATING	FISCAL AGENT/ UNDERWRITER
<b>JULY</b>					
27-Jul-10	3,130,000	Kenton County Library G.O. Refunding Bonds (BQ)	11:00 AM	*	Hilliard Lyons
28-Jul-10	43,650,000	Fayette County Schools Revenue Bonds Local (BABs)	11:00 AM	*	Hilliard Lyons
29-Jul-10	3,165,000	Harlan County Schools Revenue Bonds Local/SFCC (BQ)	11:00 AM	*	RSA
29-Jul-10	3,165,000	Nelson County Schools Refunding Bonds Local (BQ)	11:00 AM	*	RSA
29-Jul-10	7,200,000	City of Paducah G.O. Refunding Bonds Series 2010 (BQ)	12:00 PM	AA-	Hilliard Lyons
<b>AUGUST</b>					
3-Aug-10	8,335,000	Whitley County Schools QSCB Bonds SFCC (BQ)	11:00 AM	Aa3	Hilliard Lyons
3-Aug-10	1,275,000	Bourbon County Schools Revenue Refunding Bonds 2010 Local (BQ)	12:00 PM	Aa2	Hilliard Lyons
4-Aug-10	2,915,000	Monroe County School Refunding Rev. Bonds 2010 Local/SFCC (BQ)	11:00 AM	*	RSA
4-Aug-10	6,520,000	Owen County Schools Refunding Bonds SFCC (BQ)	1:00 PM	*	1st KY Securities
5-Aug-10	2,170,000	Bardstown Independent School Revenue Bonds (BQ/BABs) SFCC	11:00 AM	*	RSA
5-Aug-10	3,975,000	Oldham County School Refunding Bonds Second Series Local (BQ)	1:00 PM	*	RSA
10-Aug-10	7,445,000	Franklin Co. Schools Refunding Bonds Local (BQ)	11:00 AM	*	RSA
10-Aug-10	2,280,000	Laurel County Schools Refunding Bonds Local (BQ)	11:30 AM	*	RSA
12-Aug-10	3,685,000	Barren County Schools Refunding Bonds Local (BQ)	11:00 AM	*	RSA
17-Aug-10	2,000,000	Ft. Thomas Ind. School Revenue Bonds SFCC (BQ/BABs)	11:00 AM	*	RSA
17-Aug-10	1,395,000	City of Hillview G.O. Refunding Bonds, Series 2010	1:00 PM	*	1st KY Securities
18-Aug-10	19,840,000	Kenton County Schools Refunding Bonds SFCC (BQ)	11:00 AM	*	RSA
18-Aug-10	4,765,000	Greenup County Schhols Refunding Bonds SFCC (BQ)	1:00 PM	*	RSA
19-Aug-10	23,835,000	Boone County Schools Refunding Bonds Local (BQ)	11:00 AM	*	RSA
24-Aug-10	3,985,000	Meade County Public Library Bonds (BABs)	1:00 PM	*	Hilliard Lyons
25-Aug-10	1,130,000	Danville Ind. School Revenue Refunding Bonds (SFCC) (BQ)	11:00 AM	*	CB Bowling
25-Aug-10	1,030,000	Paris Ind. School Revenue Refunding Bonds (SFCC) (BQ)	11:00 AM	*	RSA
26-Aug-10	570,000	Ohio School Dist. Finance Corp Rev Bonds Series B SFCC (BAB's)	11:00 AM	Aa2	Hilliard Lyons
26-Aug-10	1,645,000	Ohio School Dist. Finance Corp Refunding Bonds Series C SFCC (BQ)	11:00 AM	Aa2	Hilliard Lyons
26-Aug-10	1,315,000	Ohio School Dist. Finance Corp Refunding Bonds Series D Local (BQ)	11:00 AM	Aa2	Hilliard Lyons
<b>SEPTEMBER</b>					
1-Aug-10	6,800,000	Lincoln Co. Dist. Fin. Corp. School Building Rev Bonds SFCC (BABs)	11:00 AM	*	Hilliard Lyons
2-Sep-10	5,410,000	Grant County General Obligation Refunding Bonds (BQ)	11:00 AM	*	RSA
7-Sep-10	16,115,000	Allen County Schools Revenue Bonds Local (QSCB)	11:00 AM	*	RSA
9-Sep-10	8,920,000	Laurel County Schools Revenue Bonds SFCC (BABs)	11:00 AM	*	RSA
15-Sep-10	2,035,000	Boyd County General Obligation Refunding Bonds (BQ)	11:00 AM	*	RSA

Visible Supply 199,700,000

- \* Rating Applied For
- \*\* Rating Information Not Available
- \*\*\* Bonds to be Insured

Moody's/S&P/Fitch  
(NEG) - Negotiated - Otherwise competitive  
(BQ) - Bank Qualified  
NR - Not Rated  
§ Not to exceed amount

This calendar is only as current as the information provided by participating fiscal agents and underwriters. OFM assumes no responsibility for the accuracy of any information contained herein provided from other parties. Please notify Rachael Dever at rachael.dever@ky.gov of any new issues or changes to listed issues.

Please note: All requests for changes and any submissions to the following week's calendar must be made by 5:00 p.m. (EDT) on Thursday prior to its release.

This calendar can be found on the Internet at: <http://finance.ky.gov/ourcabinet/caboff/OOC/ofm/debt/>